

PDR: Announcement of public offering

Phat Dat Real Estate Development Corp has disclosed a public offering as follows:

1. Public offering:

- Name of stock: Stock of Phat Dat Real Estate Development Corp
- Stock type: Common stock
- Par value: VND10,000/share
- Offering volume: 65,100,000 shares
- Exercise ratio: 2:1 (the one who own 02 shares will be entitled to buy 01 new share.)
- Amount of capital need to be mobilized: VND651,000,000,000
- Purpose of raising capital: to pay debts to DongA Bank – District 1 Branch.
- Offering price: VND10,000/share
- Minimum subscription quantity: none
- Record date (estimated): July 14, 2015
- Time for subscription and deposit to purchase shares: from July 20, 2015 to August 12, 2015.

2. Dividend payment:

- Issue volume: 6,510,000 shares
- Par value: VND10,000/share
- Dividend payment ratio: 5%/equity
- Exercise ratio: 20:1 (the one who own 20 shares will receive 01 new share.)
- Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares (if any) will be cancelled.